NOTICE OF MERGER

of COMSTOCK EAGLE FORD PARTNERS LLC with and into VOG PALO VERDE LP

September 21, 2018

I, R. Scott Garrick, the Chief Executive Officer of the general partner of VOG PALO VERDE LP, a Delaware limited partnership, ("<u>VOG Palo Verde</u>"), hereby certify that on September 21, 2018, VOG Palo Verde (a) filed with the Secretary of State of the State of Delaware, that certain Certificate of Merger, a true copy of which is attached hereto as <u>Exhibit A</u>, and (b) filed with the Secretary of State of Nevada, those certain Articles of Merger, a true copy of which is attached hereto as <u>Exhibit B</u>, whereby, in each case, effective as of September 21, 2018, COMSTOCK EAGLE FORD PARTNERS LLC, a Nevada limited liability company ("<u>Comstock EF Partners</u>"), merged with and into VOG Palo Verde, with the name of the surviving entity being VOG PALO VERDE LP.

VOG Palo Verde is filing this Notice of Merger (this "Notice") for purposes of updating the real property records and to give notice to all persons of the merger. VOG Palo Verde requests that this Notice be recorded in the Official Public Records of Real Property indexed against each of Comstock EF Partners, as the merging entity, and VOG Palo Verde, as the surviving entity. Nothing contained in this Notice shall be deemed to modify, amend, alter, limit or otherwise change any of the provisions of the merger agreements or the surviving rights or obligations of the parties thereto.

[Signature Page Follows]

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VOG PALO VERDE LP

By: VOG Palo Verde GP LLC, its general partner

By:

Name:

Title:

Chief Executive Officer

ACKNOWLEDGEMENT

STATE OF TEXAS

§ § §

COUNTY OF TRAVIS

This instrument was acknowledged before me this 2 and day of September, 2018 by R. Scott Garrick, the Chief Executive Officer of VOG Palo Verde GP LLC, the general partner of VOG Palo Verde LP, a Delaware limited partnership, on behalf of said limited partnership.

otary Public

Printed Name: Haylie Lemke Burke My Commission Expires: 01-31-2022

Seal:

HAYLIE LEMKE BURKE Notary Public, State of Texas Comm. Expires 01-31-2022 Notary ID 131430959

Exhibit A

CERTIFICATE OF MERGER

(Attached)

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT
COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"COMSTOCK EAGLE FORD PARTNERS LLC", A NEVADA LIMITED LIABILITY COMPANY,

WITH AND INTO "VOG PALO VERDE LP" UNDER THE NAME OF "VOG
PALO VERDE LP", A LIMITED PARTNERSHIP ORGANIZED AND EXISTING
UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED
IN THIS OFFICE ON THE TWENTY-FIRST DAY OF SEPTEMBER, A.D. 2018,
AT 5:14 O'CLOCK P.M.



Authentication: 203479889

Date: 09-24-18

6362734 8100M SR# 20186783004 Jeffrey W. Bushock, Secretary of State

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State of Delaware
Secretary of State
Division of Corporations
Delivered 05:14 PM 09/21/2018
FILED 05:14 PM 09/21/2018
SR 20186783004 - File Number 6362734

CERTIFICATE OF MERGER MERGING VOG PALO VERDE LP a Delaware limited partnership

AND

COMSTOCK EAGLE FORD PARTNERS LLC a Nevada limited liability company

Pursuant to Title 6, Section 17-211 of the Delaware Limited Partnership Act, the undersigned limited partnership executed the following Certificate of Merger as of September 21, 2018:

FIRST: The name of the surviving limited partnership is VOG Palo Verde LP ("VOG"). The jurisdiction of formation of VOG is the State of Delaware.

SECOND: The name of the limited liability company being merged into the surviving limited partnership is Comstock Eagle Ford Partners LLC ("<u>CEFP</u>"). The jurisdiction of formation of CEFP is the State of Nevada.

THIRD: An Agreement and Plan of Merger, dated as of the day hereof, by and between VOG and CEFP (the "Merger Agreement"), has been approved, adopted, certified, executed and acknowledged by each of the business entities which is to merge or consolidate pursuant to the Merger Agreement.

FOURTH: CEFP shall be merged with and into VOG, with VOG being the surviving entity (the "<u>Surviving Entity</u>") in the merger, and the name of the Surviving Entity shall be VOG Palo Verde LP.

FIFTH: The Merger Agreement is on file at the place of business of the surviving Delaware limited partnership located at:

VOG Palo Verde LP c/o Venado Oil & Gas LLC 13301 Galleria Circle, Suite 300 Austin, Texas 78738

SIXTH: The merger shall become effective upon filing with the Secretary of State of the State of Delaware.

SEVENTH: A copy of the Merger Agreement will be furnished by VOG on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity which is to merge or consolidate in connection with the merger hereto.

IN WITNESS WHEREOF, the Surviving Company has caused this Certificate of Merger to be signed by an authorized officer this 21st day of September, 2018.

VOG PALO VERDE LP

By: VOG Palo Verde GP LLC, its general partner

100

Name: R. Scott Garrick

Title: Chief Executive Officer

Exhibit B

ARTICLES OF MERGER

(Attached)







BARBARA K, CEGAVSKE Secretary of State 202 North Carson Street Carson City, Nevada 89701-4201 (775) 684-5708 Website: www.nvsos.gov

Articles of Merger

(PURSUANT TO NRS 92A.200)

Page 1

Filed in the office of Document Number Barbara K. Cogarate

State of Nevada

20180415604-81

Filing Date and Time Barbara K. Cegavske Secretary of State

09/21/2018 2:14 PM

Entity Number

E0409702018-1

Patenty Penny

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ABOVE SPACE IS FOR OFFICE USE ONLY

Articles of Merger (Pursuant to NRS Chapter 92A)

A STATE OF THE STA	for each additional entity from article one.
Comstock Eagle Ford Partners LLC	
Name of merging entity	production of the second
Nevada	Limited Liability Company
Jurisdiction	Entity type *
Name of merging entity	The view control account of the control accou
	The second secon
Jurisdiction	Entity type *
Name of merging entity	
Jurisdiction	Entity type *
Name of merging entity	
Jurisdiction	Entity type *
and,	
VOG Palo Verde LP	**************************************
Name of surviving entity	
Delaware	Limited Partnership
Jurisdiction	Entity type *

Filing Fee: \$350.00

This form must be accompanied by appropriate fees.

Nevada Secretary of State 92A Merger Page 1 Revised: 1-5-15

^{*} Corporation, non-profit corporation, limited partnership, limited-liability company or business trust.



BARBARA K. CEGAVSKE Secretary of State 202 North Carson Street Carson City, Nevada 89701-4201 (775) 684-5708 Website: www.nvsos.gov

Articles of Merger (PURSUANT TO NRS 92A.200)

Page 2

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2)	Forwarding address Nevada (if a foreign	ess where copies of process may be sent by the Secretary of State of gn entity is the survivor in the merger - NRS 92A.190):					
	Scott Garrick; Joe D. Sullivan, Jr.						
	• • • • • • • • • • • • • • • • • • • •	VOG Palo Verde LP c/o Venado Oil & Gas LLC 13301 Galleria Circle, Suite 300 Austin, Texas 78738					
3) (Choose one:						
	The undersign (NRS 92A.20	gned declares that a plan of merger has been adopted by each constituent entity 10).					
	The undersigners of the entity (NRS)	gned declares that a plan of merger has been adopted by the parent domestic 92A.180).					
4) (If there are n	NRS 92A.200) (options a, b or c must be used, as applicable, for each entity): nore than four merging entities, check box and attach an 8 1/2" x 11" blank sheet he required information for each additional entity from the appropriate section of					
1	(a) Owner's approv	Owner's approval was not required from					
	Name of merg	ging entity, if applicable					
	Name of merging entity, if applicable						
	Name of merging entity, if applicable						
	Name of merg	ging entity, if applicable					
	Name of survi	iving entity, if applicable					



BARBARA K. CEGAVSKE Secretary of State 202 North Carson Street Carson City, Nevada 89701-4201 (775) 684-5708 Website: www.nvsos.gov

Articles of Merger

(PURSUANT TO NRS 92A.200)

Page 3

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(b) The plan was approved by the required consent of the owners of *:

Comstock Eagle Ford Partners LLC	700 W 10 W
Name of merging entity, if applicable	
	Protection that the second
Name of merging entity, if applicable	
Name of merging entity, if applicable	
Name of merging entity, if applicable	and the state of t
and, or;	
VOG Palo Verde LP	4.4511
Name of surviving entity if applicable	

^{*} Unless otherwise provided in the certificate of trust or governing instrument of a business trust, a merger must be approved by all the trustees and beneficial owners of each business trust that is a constituent entity in the merger.



BARBARA K. CEGAVSKE Secretary of State 202 North Carson Street Carson City, Nevada 89701-4201 (775) 684-5708 Website: www.nvsos.gov

Articles of Merger

(PURSUANT TO NRS 92A.200)

Page 4

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(c) Approval of plan of merger for Nevada non-profit corporation (NRS 92A.160):

The plan of merger has been approved by the directors of the corporation and by each public officer or other person whose approval of the plan of merger is required by the articles of incorporation of the domestic corporation.

Name of merging entity, if applicable

Name of surviving entity, if applicable

and, or;



BARBARA K. CEGAVSKE Secretary of State 202 North Carson Street Carson City, Nevada 89701-4201 (775) 684-5708 Website: www.nvsos.gov

Articles of Merger (PURSUANT TO NRS 92A.200)

Page 5

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5) Amendarticle	dments, if any, to the articles or numbers, if available. (NRS 92A	certificate of the surviving entity. Provide \.200}*:				
7.5						
6) Locat	on of Plan of Merger (check a or l	b):				
	(a) The entire plan of merger is att	tached;				
or,	(b) The entire plan of merger is on file at the registered office of the surviving corporation, limited-liability company or business trust, or at the records office address if a limited partnership, or other place of business of the surviving entity (NRS 92A.200).					
7) Effective date and time of filing: (optional) (must not be later than 90 days after the certificate is filed)						
	Date:	Time:				

^{*} Amended and restated articles may be attached as an exhibit or integrated into the articles of merger. Please entitle them "Restated" or "Amended and Restated," accordingly. The form to accompany restated articles prescribed by the secretary of state must accompany the amended and/or restated articles. Pursuant to NRS 92A.180 (merger of subsidiary into parent - Nevada parent owning 90% or more of subsidiary), the articles of merger may not contain amendments to the constituent documents of the surviving entity except that the name of the surviving entity may be changed.



BARBARA K. CEGAVSKE Secretary of State 202 North Carson Street Carson City, Nevada 89701-4201 (775) 684-8788 Website: www.nvsos.gov

Articles of Merger (PURSUANT TO NRS 92A.200) Page 6

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each Nevada limited partnership; All general partnership; A manager of each Nevada limit member if there are no managers; A trustee	partners of each Nevada limited- ted-ilability company with manage	liability limited era or one
if there are more than four merging en containing the required information fo		
Comstock Eagle Ford Partners, LLC	Art	
Name of merging entity		
X K Seith Granich	CEO of GP of its sole member	9/21/18
Signature	Title	Date
Name of merging entity		
X		1
Signature	Title	Date
Name of merging entity		
X		
Signature	Title	Date
Name of merging entity		
X		
Signature	Title	Dete
and,		_
'VOG Palo Verde LP	-custo or indicate	_
Name of surviving entity		
X R. Seath Gamel	CEO of its general partner	9/21/18
Signature	Title	Date

IMPORTANT: Failure to include any of the above information and submit with the proper fees may cause this filing to be rejected.

This form must be accompanied by appropriate fees.

Nevede Secretary of State 92A Merger Page 6 Revised: 1-5-18

^{*} The articles of merger must be signed by each foreign constituent entity in the manner provided by the law governing it (NRS 92A.230). Additional signature blocks may be added to this page or as an attachment, as needed.

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The parties of the state of the

Carchael Tenage

A County of Service appearing

FILED FOR RECORD ANGIE TULLIS - COUNTY CLERK FRIO COUNTY, TEXAS

INST NO: 0152673

FILED ON: OCTOBER 01, 2018 AT 11:19am

THIS INSTRUMENT CONTAINED 14 PAGES AT FILING



THE STATE OF TEXAS COUNTY OF FRIO

I hereby certify that this instrument was filed on the date and time stamped hereon and recorded in the volume and page of named record of Frio County, and stamped hereon by me.

DATE: OCTOBER 01, 2018

ANGIE TULLIS, COUNTY CLERK

Volume 250 on page 001-14

Stugie Tuller

OPR RECORDS